

# **OCS & MOTD Editor Suite** Software Installation and Operation

Run the setup/installer from your installation CD or FTP site.

# Note: Everbrite software can run in a Microsoft Windows "limited" user account, but administrator privileges are required for installation.

**Initial Software Configuration** 

After software installation, the OCS Editor program will start automatically or click Start > Programs > Everbrite OCS Editor Suite > OCS Editor.

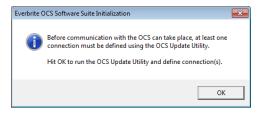
If the software is not yet configured, a popup window will appear (see figure right) informing the user that the OCS Update Utility needs to run to define connections. This utility will configure how the software will communicate with the OCS.

Click OK to load the OCS Update Utility program.

# **Connection Setup Wizard**

Serial or network connections can easily be defined by using the Connection Setup Wizard. The wizard will start automatically if no connections are defined or click the "Connection Setup Wizard" button on the Settings tab.

Settings	Date/Time File Updates	Diagnostics		😥 OCS Connection Wizard	
-OCS Conne	ections (1 of 0) Name: OCS1	Modem	Dial	Welcome to the connection setup wizerd. Please choose a connection type, then click 'Next'	
Phone	Type: Serial   com Port  stom Port  Accept  Accept  Reject	application one connec	OCS back office s to function, at least tion must be defined to the left.	C USB / Serial Connection	
tus		Conne	ction Setup Wizard	K Back Next >	Cancel



# **Defining Serial Connections**

Start the Connection Setup Wizard, choose "USB / Serial Connection" and then click "Next".

Use one of the following connection methods:

- 1. Use a USB cable to connect the converter's "USB" port to the PC's USB port
- 2. Use a serial cable to connect the converter's "From PC" port to the PC's serial port or USB-serial adapter

Make sure that any the drivers are loaded for any USB devices in use. Click "Next.

🕫 OCS Connection Wizard	<b></b>
Welcome to the connection setup wizard.	
Please choose a connection type, then click 'Next'	
<ul> <li>USB / Serial Connection</li> </ul>	
C Network Connection	
< Back Next > Cence	a
11007	

Serial Connection Wizard	😵 Serial Connection Wizard	😵 Serial Connection Wizard
Use a USB cable to connect the converter's "USB" port to the PC's USB port OR use a straight-thru serial cable to connect the converter's "From PC" port to the PC's serial port/USB-serial adapter, then click: "Next"	Scan all COM Ports for OCSs, click one from the list to setup, then click 'Next'	Click 'Finish' to create a connection using serial port COM1
	Velid Ports Connection Status COM1 yes OCS detected COM3 yes ry/e	Valid Ports         Connection         Status           COM1         yes         OCS defacted           COM3         yes         r/s
Note: For USB, load drivers!	Scan for Ports Device Manager	
Note: Some POS systems prevent the converter switching into update mode. In this case, unplug the POS cable at the converter's "From POS" while using the OCSUpdate utility.	Note: Before scanning, make sure that any USB-Serial device drivers are installed.	Clear all existing connections
< Back Cancel	<back next=""> Cancel</back>	< Back Finish Cancel

Click "Scan for Ports" to scan for available serial ports on the computer. If everything is connected and functioning correctly, an OCS will be detected on a port. Click this port and then click "Next". To create a connection for this OCS, click "Finish".

# **Defining Network Connections**

Start the Connection Setup Wizard, choose "Network Connection" and then click "Next".

Click "Scan for OCSs" to scan the local area network for connected OCSs. Click the OCS in the list that is to be modified or selected and then click "Next".

🤣 OCS Connection Wizard	<b>X</b>
Welcome to the connection setup wizard.	
Please choose a connection type, then click 'Next'	
C USB / Serial Connection	
< Back Next > Cencel	

Note: When an OCS is selected, click "Identify OCS" to popup an identifying message on the screen outside. This is useful for identifying two OCSs with similar settings; the units can then be renamed with more descriptive names.

😥 Network Connection Wizard
Input new network settings for the previously selected OCS.
Click 'Next' to reprogram the OCS's settings
Order Confirmation System Vessage
DHCP State: C Dynamic @ Static
IDENTIFY OCS # IPAddress: 101.106.50
Subnet Mask: 255.255.0.0
Cheddar Burger
<back next=""> Cancel</back>
will ssage

The network settings on the selected OCS can now be modified. Make any changes necessary and then click "Next". If changes have been made, the wizard will indicate whether the changes were successful.

🐼 Network Connection Wizard	😵 Network Connection Wizard
Network settings programmed successfully.	Click 'Finish' to automatically create a connection to this OCS.
OCS is rebooting, please click 'Next'	DHCP is DISABLED so the connection will address the OCS by IP ADDRESS.
Network Name: Ocs-North	Network Name: Ocs-North
DHCP State: Disabled	DHCP State: Disabled
IP Address: 10.1.106.50	IP Address: 10.1.106.50
Subnet Mask: 255.255.0.0	Subnet Mask: 255.255.0.0
	Clear all existing connections
<back next=""> Concel</back>	<back cancel<="" td=""></back>

To create a connection for this OCS, click "Finish".

# Setting the OCS Date and Time

When uploading new configurations/images using the OCS Editor, the date/time on the OCS will automatically be changed to the date/time of the host computer (where the software is running).

Settings	Date/Time	File Updates	Diagnostics	10
This Compu	uter's Date/Time —	Date/T	ime Set Options	
6/30/201	5 - 10:34 am	⊙ Sy	nc OCS Date/Time w	ith this Computer
DCS Date/T	ïme		t OCS Date/Time to: te: 6 /30/2015	Time: 10:34 AM
Hit Refre	ish		ie.   6730/2015 💌	
	Refresh		Set OCS I	Date/Time

To change the date/time manually, run the OCS Update Utility program by clicking Start > Programs > Everbrite OCS Editor Suite > OCS Update Utility. When the program is running, click on the "Date/Time" tab (see figure right).

To see what time the OCS is set to, click the "Refresh" button. The OCS date/time will be displayed in the "OCS Date/Time" box in red.

To set a new date/time, click either "Sync OCS

Date/Time with this Computer" or "Set OCS Date/Time to:" and then manually select the new date/time using the controls. Once you pick an option, click the "Set OCS Date/Time" button to perform the task.

This concludes the installation of the back office software. For further details on use of the software, continue below.

# OCS Editor Operational Details

This application is used to determine the way your OCS looks to the customer and its configuration. The number of dayparts, images shown at slideshow, order pad color scheme, scrolling text and much more are the settings that can be set through the Editor. Once the look is set up, images and setup files are saved and sent to the OCS.

# How to use the Editor

There are two types of tabs to work from: a General settings tab and five Daypart settings tabs. Dayparts are simply periods of time which contain a common theme (example: breakfast, lunch, dinner). Here are the basic features of each type of tab:

# **General Tab settings**

- Update Configuration and Images This section loads a new configuration (settings & images) into the Editor software. The choices are to download the latest factory configuration from Everbrite (requires a configured internet connection) or to revert the configuration back to the shipping installed defaults.
- Lookup Table file This is a file that can link short POS item descriptors to longer, more customer friendly descriptors. For example if your POS uses "HB" as a descriptor, the table can substitute the words "Single Hamburger" to the customer. Everbrite can assist in creating this file for your specific requirements.
- Popup Table file This type of table allows for sophisticated pop up graphics like suggestive selling, last item ordered images and condiments (selections images)

	ATTON SYSTEM	EDITOR	C Downlo	figuration an ad Latest Co Configuration	nfiguration	riginal Insta		
OCS General Configuration Setting Lookup Table File: Set Popup Table File: Set	15			POS Tyj		t ) Display Tin ) Display Tin		
Tax Format: \$##0.00 Tax Caption: Tax	Total Form Total Capti	nat:  \$ ###0.1 on:  Total:	00	OCS Displa Languag		of Order Dela (United States		
% Space Available on OCS	0%	Mid	4am	8am	Noon	4pm	8pm	N

condiments/selections images. Everbrite can assist in creating these files for your specific requirements.

- **POS Type** Use the drop down selector to choose the POS system you have. Refer to your POS supplier to make sure it is sending out data to the OCS.
- **Greeting Display Time** If a greeting display is set from any of the daypart tabs, it is held for the number of seconds set in this field, after a car trips the loop detector. If set to 0, then the image stays up until the order starts.
- **Closing Display Time** This is the amount of time in seconds that the closing image is held on the screen.
- End of Order Delay This is the amount of time in seconds that the order pad will hold after the order has been totaled.

- **Tax and Total Formats** This is a format for how the numbers look on the order pad. If these need to be reset, use Edit > Restore Formats.
- **Tax and Total Captions** These are the actual words placed in front of the amounts on the order pad.

Kerbrite OCS Editor - ocs.in

• OCS Display Language – The language which the OCS will display text in.

# **Daypart Tabs**

Click on the first daypart tab to start. This tab is where the look of the OCS is developed. The look can be changed by daypart time periods (breakfast, lunch, dinner, etc.). The time of the daypart is set and images and colors are selected. Up to five images can cycle for the slideshow for each daypart and up to five dayparts can be defined. Each set of dayparts defines a 24-hour period.

<u>File Edit Setup H</u>elp Daypart 2 Daypart 3 Daypart 4 Daypart 5 General Daypart 1 Picture > ÷ Delete Start Time: 03:00 PM Delete Daypart > 3 ÷ Slide Color > Turn off backlight during slideshow Text Color Greeting Scr Slide 2 Picture > Picture > Delete Delete ay > 3 🕂 Screen Slide Color > Color > Text Color Closing Scree Slide 3 Picture > Closing Total Picture > Delete Screen Delete > 3 + Color > Slide Color > Text Color Text Color > Slide 4 Order Pad Edit Alpha Color > Picture > Delete Pictures > ay > 3 🗄 Slide Num Color > Color > Text Width > Auto 🕂 Text Color Back Color > Scrolling Text Slide 5 Picture > Pad Slide Background Color \_\_\_\_\_ None Color > 100% 11:05 AM 6/30/2015 CAPS INS NUM

Note the color-coded daypart at a glance at the lower right corner

of the screen. This allows you to see what time of day each daypart falls into and how many dayparts are set by color.

- **Start Time** This is the time of day this daypart will begin. It will continue until another daypart is set or the day starts over.
- **Delete Daypart button** You must have at least one daypart but if you want to remove a complete daypart setup, use this button.
- Greeting screen This is a screen that interrupts the slideshow when a car pulls up to the drive thru. This holds for the amount of time set on the General tab. You can load an image with or without overlay text or a solid color with text overlay. Enter the text in the box next to the text color button. Note: You must have the converter box connected to an extra output from the drive thru microphone loop detector to use this feature.
- Closing screen This screen is displayed after the order is totaled. You can set an image to display or use a solid color. To have the order total display, use the Total Box button to select exactly where on the image you want the total amount to be displayed. If you want text to display in front of the amount, enter it in the box next to the text color button. To change the total font color, use the text color button.
- **Order pad** This is where the customer's order is displayed. You can set the background color and descriptor (alpha) text

Orderpad Slide 1	Picture >	ABC 💈
Delete Slide	Secs to Display > 3	ABC 123
Orderpad Slide 2	Picture >	
Delete Slide	Secs to	None
Orderpad Slide (	Picture >	
Delete Slide	Secs to Display >	None
Orderpad Slide 4	Picture >	
Delete Slide	Secs to Display >	None
Orderpad Slide S	Picture >	
Delete Slide	Secs to Display >	None

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color and numeral colors. Use colors with high contrast like black and white for best readability. You can set a single image or image slideshow on the order pad (see figure right). If the image is 1024x768 pixels in size, it will be displayed behind the text and cover the entire order pad. If you use an image that's between 100 and 614 pixels wide by 768 pixels high, the image will be displayed on the right side of the screen and the order text will automatically scale to the remaining area.

- Scrolling text Scrolling text can be set on the order pad or on a slideshow with only one image. Use the radio button to select which scrolling text to enter (Pad or Slide). Enter the text to scroll across the bottom of the screen in the box provided. You can also display today or tomorrow's Message of the Day in the text box by clicking Edit > Insert Today's Message or Insert Tomorrow's Message. Set the text and background colors using the appropriate buttons. Use high contrast colors like black and white. Set the speed using the slider bar (slow 1, medium 2 or fast 3).
- Slides 1 5 Select an image with or without overlay text or a solid color with overlay text. Select the hold time in seconds for each image in the slide show. If slowdown in the drive thru during busy times is a concern, use just a single image for those busy times. You can also display today or tomorrows Message of the Day in the text box by clicking Edit > Insert Today's Message or Insert Tomorrow's Message.

# Add more Dayparts as Needed

Click on the next tab and click the "Add Daypart" button. Note that only the next unused daypart can be added (see figure right).

#### File Menu

• File > Save – Saves any changes that are made to the configuration



- File > Download Sends the configuration to the OCS
- File > Exit Closes the application

#### Edit Menu

- Edit > Insert POS Message Inserts a variable which will be replaced by a POStransmitted greeting message (this option appears only with certain POS systems).
- Edit > Insert Linefeed Use this to skip to a new line when editing slide overlay text
- Edit > Insert Today's Message Inserts a variable which will be replaced by today's Message of the Day (see Building Messages in the OCS Editor).
- Edit > Insert Tomorrow's Message Inserts a variable which will be replaced by tomorrow's Message of the Day (see Building Messages in the OCS Editor).
- Edit > Restore Formats Use this on the General tab to set the Tax and Total formats to the default settings

#### Setup Menu

 Setup > Update OCS Software – Checks the OCS software to make sure that it is compatible with the current OCS Editor feature-set and updates if needed.

- Setup > Modify OCS Connections Loads the OCS Update Utility which is used to define all connections (serial, network and modem) to the OCS.
- Setup > Editor Options The Download Mode options can save time updating the OCS. "All" will send the entire configuration to the OCS every time a change is made. "All Next Time" will send the entire configuration during the next download and then only changes after that. "Only Changes" will send only the changes that have taken place between download sessions. Note: It is highly recommended to keep this setting at "All".

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<ul> <li><u>C</u>ritical Only</li> </ul>	⊂ 24 Hour	
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- Download Mode		
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#### Help Menu

- Help > Check for Updates... Checks for software updates via the Web. Note: The application will automatically check for updates daily without user intervention.
- Help > About Displays information about the application

#### Sending Changes to the OCS

Once changes to the General and Daypart tabs are complete, the changes need to be sent to the OCS. To save the changes to disk, move the mouse to the menu bar and click File > Save. To send those changes out to the OCS click File > Download. Depending on the number of images and the connection type, the file transfer will take a while to complete (a progress bar will show the relative progress of each file).

# MOTD Editor Operational Details

The Message of the Day (MOTD) application allows you to define a set of changing, daily messages which can be displayed on the OCS. Specifically, the messages can appear:

- In front of the solid background color of a slide or greeting screen
- In front of the image used for a slide or greeting screen
- Inserted into the scrolling text of the orderpad or slide

The user has access to both today's message as well as tomorrow's message.

# **Building Messages in the OCS Editor**

When the OCS Editor application is running and the user clicks in a text box where a message can be inserted (see bullets above and figure right), the Insert Today's Message and Insert Tomorrow's Message choices will be enabled in the Edit menu.

When the today's message or tomorrow's message is inserted into a text box, the characters %MOTD% or %MOTD+1% (respectively) will appear. These phrases can be thought of as "fields" or "variables" that will be replaced with the dated

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G	Greeting Screen     Picture >       Delete     Screen       Color >     None         Text Color >     Text Color >										
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messages built using the MOTD Editor later.

# Note: After MOTD messages are set, make sure to download changes to the OCS.

# How to use the MOTD Editor

This application actually builds the dated message database which gets stored on the OCS. These messages are inserted into the MOTD variables defined above.

The first thing to do when building a new database is set the **Start Date** which defines the starting date of the database. Once the database is started, this option doesn't appear (it appears to the right for clarity).

The **Turnover Time** defines the time at which the messages will switch from one day to the next. This is usually set at midnight or set to the store closing time if after midnight.

The **Default** message is the message that will be used if the OCS encounters a date where there is no message defined. For example, if the specials for August are in the database on the OCS and the actual date is in October, the OCS uses this default message.

The **Message** box contains the message that can be associated with a date and is used with other controls to perform various functions:

- Change Message Change a day's message by clicking the day in the left window, typing the new message in the Message box (or copying it from the list) and hitting this button. If the day in the left window is double-clicked, its message will appear in the Message box for editing.
- Insert Day Insert a day before another day in the database by clicking the day in the left window, typing a message in the Message box (or copying it from the list) and hitting this button.
- 3. **Append Day** Append a day onto the end of the database by typing a message in the **Message** box (or copying it from the list) and hitting this button.
- 4. **Delete Day** Delete a day by clicking the day in the left window and hitting this button.
- 5. **Copy Message from List** This button will bring up a predefined list of messages that the user can create and edit. When a message in the list is selected, it will appear in the **Message** box where the above operations can be performed (see *Using the Message List Below* for details).

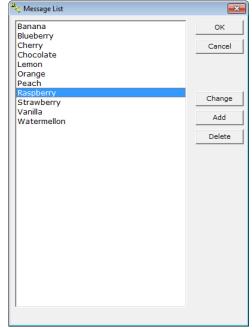
# Using the Message List

The message list is a predefined list of messages that were either installed with the software and/or that the user can create and edit. This feature makes building a database faster since the user doesn't have to type messages in each time – just copy them from the list.

**Select a Message** - To copy a message back to the main editor, click a message in the left window and click **OK** (or hit **Enter**) or just double click the message.

**Change a Message** – To change a message, click a message in the left window and click **Change**. When the message is complete, hit **Enter**.

Add a Message – To add a message to the list, click the Add button and type in a message. Hit Enter when the message is complete.



**Delete a Message** – To delete a message, click the message in the left window and click the **Delete** button.

Here are the menu options in the MOTD Editor:

# File Menu

- File > Print Prints the message database
- File > Download Sends the message database to the OCS
- File > Exit Closes the application

# **View Menu**

- View > Font Smaller Reformat the window with a smaller font
- View > Font Larger Reformat the window with a larger font
- View > Calendar View and edit the message database using a calendar format

Message Menu (these functions are identical to the buttons in the main window)

# Setup Menu

• Setup > Editor Options – Options such as whether the OCS time is synchronized during a download and how to delete obsolete database history.

# Help Menu

- Help > Check for Updates... Checks for software updates via the Web. Note: The application will automatically check for updates daily without user intervention.
- Help > About Displays information about the application

# Sending the Database to the OCS

The database must reside on the OCS in order to be used. To send the database out to the OCS click File > Download.

# OCS Update Utility Operational Details

This program handles the actual transfer of files and commands to the OCS. It is invoked by the OCS Editor or an individual (primarily a service technician) since all settings can be set on the OCS by using the Editor application. The OCS clock can be set through the OCS Update program. OCS Update must be run first on a new install to set up how to communicate with the OCS.

# **Settings Tab**

There are three different Types of connections that can be used to talk to the OCS: Serial, Network and Modem. All connections can be given arbitrary Names to define the connection (like OCS East or Main OCS). Serial connections require a COM port, Network connections require a Host Name and Modem connections require a COM port and Phone Number.

Settings	Date/Time	File Updates	Diagnostics	]
OCS Conn	ections (1 of 1)		Mo	dem
	Name: OCS1			Dial
	Type: Serial	-		
0	Com Port: 1			
Phone	Number:			
Ho	st Name:			
	< Add	>		
				Connection Setup Wizard
tatus				

Multiple connections can be defined for quick

access using the right and left arrow buttons. The current connection will be displayed near the top of the screen (see figure right showing connection 1 of 1, named "OCS1" as a COM1 Serial connection).

Connections can be added automatically by using the "Connection Setup Wizard" button. They can also be added or deleted manually by using the "Add" and "Delete" buttons. While editing a connection, these two buttons will change to "Accept" (save changes and exit edit mode) and "Reject" (discard changes and exit edit mode).

# Date/Time Tab

This tab allows you to set and get the OCS date and time. To see the current date and time of the OCS, click the "Refresh" button. To set the OCS to the current time of the PC the update application is running on select "Set OCS to Local System Date/Time" and then click "Set OCS Time/Date". Alternately, if you want to set the sign manually select "Set OCS Date/Time to:" and enter the appropriate date/time and then click "Set OCS Time/Date".

Everbrite OCS Up	date Utility			
Settings	Date/Time	File Updates	Diagnostics	
	uter's Date/Time 5 - 12:20 pm		ime Set Options	ith this Computer
		C Se	t OCS Date/Time to:	
OCS Date/T		De	te: 6 /30/2015 💌	Time: 12:16 PM
	Refresh		Set OCS [	Date/Time
Status				
Converter Box is	in Update Mode			<b>2</b>

🔌 Everbrite OCS Up	date Utility				- • •
Settings	Date/Time	File Updates	Diagnostics		
Go to Ocs zi Transfer Statu Size: Rate: Send File( Abort Tr	s) to OCS	C C		ocazip	
Status					
Converter Box is in	n Update Mode				H

#### File Updates Tab

This tab allows you to browse the PC to locate files to send to the OCS. This application is only used in trouble shooting or other updating instances. It is best to let the editor handle how and when updates are sent to the OCS.

Use the drive, folder and file controls to navigate to the file that needs to be transferred to the OCS. Click on the file and click then the "Send File(s) to OCS" button.

# **Diagnostics Tab – System Information**

This tab allows you to check various hardware related information about the OCS. Click on any of the "Get" buttons to return information on that particular piece of hardware. This information may be helpful to Everbrite Technical Support personnel.

Settings	Date/Time	File Updates	Diagnostics	
System Info	rmation So	Itware Configuration	Controller Feedback	Network Setting
System	1 Board 371	Get	Error & Debug Logs	Get
Total N	lemory	Get	Retrieve E	irror Log
Free F	ash Space	Get	Retrieve M	159 L09
	t POS Data 00 - 12:00a	Get	N/A	Get

ettings	Date/Time	File Updates	Diagnostics
System Info	mation Soft	ware Configuration	Controller Feedback Network Settin
POS Type	e		Data Tables
Radiant		Get	None Get
	Retrieve Configur	ation	Retrieve Lookup
			Retrieve Popup
	of the Day (MOTE	))	
Now: Ask	of the Day (MOTE about Our Flavor about Our Flavor	)) Get	Remote Application Versions
Now: Ask	about Our Flavor	·	Remote Application Versions
Now: Ask Next: Ask	about Our Flavor	·	Remote Application Versions
Now: Ask Next: Ask	about Our Flavor	Get	Remote Application Versions
Now: Ask Next: Ask	about Our Flavor	Get	Remote Application Versions

# **Diagnostics Tab – Software Configuration**

This tab allows you to check various software related information about the OCS. Click on any of the "Get" buttons to return information on that particular piece of hardware. This information may be helpful to Everbrite Technical Support personnel.

#### **Diagnostics Tab – Controller Feedback**

This tab allows you to check various hardware related information and run diagnostics tests on the OCS. Click on any of the "Get" or "Test" buttons to return information on that particular piece of hardware. This information may be helpful to Everbrite Technical Support personnel.

Settings	Date/Time	File Updates	Diagnostics	
System Infor	mation So	ftware Configuration	Controller Feedback	Network Settings
_ Internal T	emperature		Test Internal Fans	
28.0 C /	82.4 F	Get	Result: Pass Current State: On	Test
Backligh	t Intensity	Get	Test External Fans Result: Pass Current State: On	Test
Firmware			t Backlight	Test
US				

Y as				
Soft	ware Configuration	Contr	oller Feedback	Network Settings
DCS				
		Get		
Enabled (	Disabled	Get		
1.200.110		Get		
255.255.0.0		Get		
n current OCS w	ith above Settings			
	1.200.110 255.255.0.0	Enabled C Disabled	Enabled         C Disabled         Get           1.200.110         Get           255.255.0.0         Get	Enabled         C Disabled         Get           1.200.110         Get           255.255.0.0         Get

#### **Diagnostics Tab – Network Settings**

This tab allows you to get and set all networkrelated settings on the OCS. Click on any of the "Get" buttons to return information on that particular setting. The factory defaults of an OCS are generally a Network Name of "OCS" and DHCP enabled.

# Note: Generally, it is much easier to use the Connection Setup Wizard from the Settings tab to modify network settings. Using the wizard is the recommended method for network setting modification.

To manually change the current OCS's network settings, type a valid (computer) name and choose the DHCP state. If DHCP is disabled, a static IP Address and Subnet IP Mask need to both be defined. When all settings are verified, click "Program current OCS with above Settings" to send them to the OCS.

#### **Program Updates**

Right-click on any tab to check for software updates via the Web. Note: The application will automatically check for updates daily without user intervention.

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Vedates Diagnostics Check for Updates	
Modem	
Right-click any Tab	
5	